

PACIFIC RADIANCE LTD.
(UEN/Company Registration No. 200609894C)
(Incorporated in the Republic of Singapore)

CONSENT SOLICITATION EXERCISE BY PACIFIC RADIANCE LTD. (THE “COMPANY”) IN CONNECTION WITH THE S\$100,000,000 4.30 PER CENT. NOTES DUE 2018 (ISIN: SG6SF2000004) COMPRISED IN SERIES 001 ISSUED BY THE COMPANY PURSUANT TO ITS S\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME

– ANNOUNCEMENT OF RESULTS OF MEETING

Reference is made to the announcement made by the Company on 29 October 2015. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 29 October 2015 issued by the Company.

The Company wishes to announce that the Extraordinary Resolution tabled at the meeting of the Noteholders on 25 November 2015 has been duly passed as an Extraordinary Resolution of the Noteholders without any modification.

The date of payment of the Early Consent Fee or (as the case may be) the Normal Consent Fee to eligible Noteholders will be no later than five business days after the passing of the Extraordinary Resolution at the Meeting.

By Order of the Board of
Pacific Radiance Ltd.

Loo Choo Leong
Group Finance Director
25 November 2015

The initial public offering of Pacific Radiance Ltd. was sponsored by United Overseas Bank Limited and UOB Kay Hian Private Limited (the “**Joint Issue Managers**”). The Joint Issue Managers assume no responsibility for the contents of this announcement.