

**PACIFIC RADIANCE LTD.**  
(UEN/Company Registration No. 200609894C)  
(Incorporated in the Republic of Singapore)

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**CONSENT SOLICITATION EXERCISE BY PACIFIC RADIANCE LTD. (THE “COMPANY”) IN CONNECTION WITH THE S\$100,000,000 4.30 PER CENT. NOTES DUE 2018 (ISIN: SG6SF2000004) COMPRISED IN SERIES 001 ISSUED BY THE COMPANY PURSUANT TO ITS S\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME**

**– ENTRY INTO THE SUPPLEMENTAL TRUST DEED**

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Reference is made to the announcements made by the Company on 29 October 2015 and 25 November 2015. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 29 October 2015 issued by the Company.

The Company wishes to announce that pursuant to the passing of the Extraordinary Resolution by the Noteholders, the Company and DBS Trustee Limited have on 30 November 2015 entered into a Supplemental Trust Deed to provide for the Amendments.

In addition, the Early Consent Fee or (as the case may be) the Normal Consent Fee to eligible Noteholders have been credited to the specified accounts of the relevant Noteholders on or around 27 November 2015.

By Order of the Board of  
Pacific Radiance Ltd.

Loo Choo Leong  
Group Finance Director  
30 November 2015

The initial public offering of Pacific Radiance Ltd. was sponsored by United Overseas Bank Limited and UOB Kay Hian Private Limited (the “**Joint Issue Managers**”). The Joint Issue Managers assume no responsibility for the contents of this announcement.