

PACIFIC RADIANCE LTD.
COMPANY REGISTRATION NO. 200609894C

RESULTS OF CONSENT SOLICITATION EXERCISE IN CONNECTION WITH THE S\$100,000,000 4.30 PER CENT. NOTES DUE 2018 (ISIN: SG6SF2000004) COMPRISED IN SERIES 001 (THE “NOTES”) ISSUED BY THE COMPANY PURSUANT TO ITS S\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE “PROGRAMME”)

The board of directors (the “**Board**”) of Pacific Radiance Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement dated 2 August 2018 in relation to the launch of consent solicitation exercise and the meeting of the holders of the Notes on 24 August 2018 (the “**Meeting**”).

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 2 August 2018 issued by the Company.

Pursuant to Condition 10 of the Notes, the Company is pleased to announce that the Extraordinary Resolution tabled at the Meeting on 24 August 2018 has been duly passed as an Extraordinary Resolution of the Noteholders without any amendment.

The Company will make further announcements of any significant development in connection to the Notes at appropriate junctures and in compliance with SGX-ST listing rules.

Shareholders and Noteholders are advised to read this announcement and any further announcements by the Company carefully. There is no certainty or assurance as at the date of this announcement that any discussions or prospects will be successfully concluded or any definitive agreements in relation to any transactions will be entered into. Shareholders and Noteholders should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board of
Pacific Radiance Ltd.

Pang Yoke Min
Executive Chairman

24 August 2018