

CONSENT SOLICITATION EXERCISE BY PACIFIC RADIANCE LTD. (THE “COMPANY”) IN CONNECTION WITH THE S\$100,000,000 4.30 PER CENT. NOTES DUE 2020 (ISIN: SG6SF2000004) COMPRISED IN SERIES 001 (THE “SERIES 001 NOTES”) ISSUED BY THE COMPANY PURSUANT TO ITS S\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE “PROGRAMME”)

- NOTICE OF ADJOURNED MEETING

Shareholders of the Company who are not otherwise holders of the Series 001 Notes will not be eligible to attend or vote at the adjourned meeting of the Noteholders, either in person or proxy.

Reference is made to:

1. the Series 001 Notes (the “**Notes**”);
2. the trust deed dated 14 August 2014 (the “**Trust Deed**”) made between (1) the Company, as issuer, and (2) DBS Trustee Limited, as trustee (the “**Trustee**”), as amended and supplemented by the supplemental trust deed dated 30 November 2015, the second supplemental trust deed dated 27 August 2018 and the third supplemental trust deed dated 11 October 2019, constituting the Series 001 Notes; and
3. the SGX announcements dated 10 February 2021 in relation to the commencement of consent solicitation exercise and dated 10 March 2021 in relation to the non-quoted meeting of Noteholders convened on 10 March 2021 (the “**Meeting**”).

*Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 10 February 2021 (the “**Consent Solicitation Statement**”) issued by the Company.*

The Company wishes to announce that the Meeting is adjourned (the “**Adjourned Meeting**”) to 10.00 a.m. on 16 April 2021 and will be held via the tele-/video-conferencing application Zoom. Further details on the Adjourned Meeting can be found in the Notice of Adjourned Meeting broadcasted via SGXNet and published in *The Business Times* on 5 April 2021.

Noteholders who require further clarification can also contact the Company via noteholders@pacificradiance.com or +(65) 6568 3418.

Trading of the Company’s securities on the SGX-ST has been voluntarily suspended by the Company on 28 February 2018.

Shareholders and Noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and Noteholders are advised to exercise caution when trading in the Company’s securities as there is no certainty or assurance as at the date of this announcement that any discussions or prospects will be successfully concluded or any definitive agreements in relation to any transactions will be entered into. Shareholders and Noteholders should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board of
Pacific Radiance Ltd.

Pang Yoke Min
Executive Chairman

5 April 2021