

PACIFIC RADIANCE LTD.
COMPANY REGISTRATION NO. 200609894C

CONSENT SOLICITATION EXERCISE BY PACIFIC RADIANCE LTD. (THE “COMPANY”) IN CONNECTION WITH THE S\$100,000,000 4.30 PER CENT. NOTES DUE 2020 (ISIN: SG6SF2000004) COMPRISED IN SERIES 001 (THE “SERIES 001 NOTES”) ISSUED BY THE COMPANY PURSUANT TO ITS S\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE “PROGRAMME”)

- FURTHER ADJOURNMENT OF ADJOURNED MEETING

The board of directors (the “**Board**”) of Pacific Radiance Ltd. (the “**Company**”) refers to the announcement dated 10 February 2021 in relation to the launch of the consent solicitation exercise, the notice of adjourned meeting dated 5 April 2021 and the consent solicitation statement dated 10 February 2021 (“**Consent Solicitation Statement**”) issued by the Company to the Noteholders.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Consent Solicitation Statement.

At the adjourned meeting of Noteholders (the “**Adjourned Meeting**”) convened at 10.00 a.m. on 16 April 2021 and held via the tele-/video-conferencing application Zoom, the Chairman of the Adjourned Meeting obtained the consent and direction of the Adjourned Meeting to further adjourn the Adjourned Meeting, which is to be reconvened at 10.00 a.m. on 21 April 2021 and held via the tele-/video-conferencing application Zoom.

Accordingly, the Company wishes to announce that the Adjourned Meeting is further adjourned to 10.00 a.m. on 21 April 2021 and will be held via the tele-/video-conferencing application Zoom.

Noteholders who require further clarification can also contact the Company via noteholders@pacificradiance.com or +(65) 6568 3418.

Trading of the Company’s securities on the SGX-ST has been voluntarily suspended by the Company on 28 February 2018.

Shareholders and Noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and Noteholders are advised to exercise caution when trading in the Company’s securities as there is no certainty or assurance as at the date of this announcement that any discussions or prospects will be successfully concluded or any definitive agreements in relation to any transactions will be entered into. Shareholders and Noteholders should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board of
Pacific Radiance Ltd.

Pang Yoke Min
Executive Chairman

16 April 2021