

PACIFIC RADIANCE LTD.
COMPANY REGISTRATION NO. 200609894C

ANNOUNCEMENT IN RELATION TO S\$100,000,000 4.30 PER CENT. NOTES DUE 2020 (ISIN: SG6SF2000004) COMPRISED IN SERIES 001 (THE “NOTES”) ISSUED BY THE COMPANY PURSUANT TO ITS S\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE “PROGRAMME”)

The board of directors (the “**Board**”) of Pacific Radiance Ltd. (the “**Company**”) refers to the consent solicitation statement dated 10 February 2021 (the “**CSS**”) issued by the Company to the holders of the Notes (the “**Noteholders**”), and the announcements dated 10 February 2021, 10 March 2021, 5 April 2021, 16 April 2021 and 22 April 2021 in relation to the consent solicitation exercise (the “**Announcements**”) for the Notes issued under the Programme.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the CSS and the Announcements.

The Company wishes to announce that it will be convening an informal meeting (the “**Informal Meeting**”) by way of a webcast on 4 May 2021, 10AM, to provide the Noteholders an update on the restructuring of the Notes.

Noteholders who wish to attend the webcast or who wish to appoint a proxy to attend on their behalf are requested to RSVP by contacting the Company at noteholders@pacificradiance.com, latest by 3 May 2021, 5PM.

The webcast is not intended to and does not amount to a meeting under or in connection with the Trust Deed relating to the Notes and is called solely for the purpose of dissemination of information.

Trading of the Company’s securities on the SGX-ST has been voluntarily suspended by the Company on 28 February 2018.

Shareholders and Noteholders are advised to read this announcement and any further announcements by the Company carefully. There is no certainty or assurance as at the date of this announcement that any discussions or prospects will be successfully concluded or any definitive agreements in relation to any transactions will be entered into. Shareholders and Noteholders should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board of
Pacific Radiance Ltd.

Pang Yoke Min
Executive Chairman

30 April 2021