

**IN THE GENERAL DIVISION OF THE HIGH COURT OF THE REPUBLIC OF SINGAPORE**

HC/OS 1010/2021

In the Matter of Section 210 of the Companies Act  
(Cap 50)

And

In the Matter of **CSI OFFSHORE PTE. LTD.**  
(Singapore UEN No.: 201202988D)

**SCHEME OF ARRANGEMENT**

Under Section 210 of the Companies Act (Cap. 50)  
Between  
CSI Offshore Pte. Ltd.  
And  
Scheme Creditors (as defined in the Scheme)

**NOTICE OF COURT MEETING**

**NOTICE IS HEREBY GIVEN** that by Orders of Court dated 29 October 2021 and 25 April 2022 made in the above matter, the High Court of the Republic of Singapore (“**Court**”) has directed that the meetings of classes of the Scheme Creditors (as defined in the Scheme) (the “**Court Meetings**”) be convened, and such Court Meetings shall be held electronically **on 20 July 2022 at 5:00 p.m.** for the purpose of considering and, if thought fit, approving with or without modification (which modification may be made prior to or at the Court Meetings) the scheme of arrangement dated 18 May 2022 (the “**Scheme**”) proposed by CSI Offshore Pte. Ltd. (the “**Company**”) pursuant to Section 210 of the Companies Act (Cap. 50).

Mr Bob Yap Cheng Ghee, or in the alternative Ms Toh Ai Ling, both of KPMG Services Pte Ltd, shall act as the chairperson of the Court Meetings (the “**Chairman**”) and report the results of the Court Meetings to the Court.

The Scheme, the Explanatory Statement and other related documents required to be furnished pursuant to Section 211 of the Companies Act (Cap. 50) are incorporated in the scheme document (“**Scheme Document**”) of which this Notice forms part. Copies of the Scheme Document have been sent by electronic mail to each Scheme Creditor where the Scheme Creditor’s email address is known, and in the absence of which the Scheme Document will be sent via prepaid registered mail or registered airmail.

Further, upon a Scheme Creditor making a prior request in writing to the Company at the email address [soa@pacificradiance.com](mailto:soa@pacificradiance.com), the Company will also make the Scheme Document available to the Scheme Creditor (i) via email in an electronic copy; or (ii) for inspection or collection of a hardcopy at the office of the Company at 15 Pandan Road, Singapore 609263 during normal business hours on a day (other than a Saturday, Sunday or public holiday, and prior to the day(s) appointed for the Court Meetings) to be appointed by the Company.

For the purposes of participating and voting at the Court Meetings, each Scheme Creditor shall submit a Proof of Debt (as defined in the Scheme) in respect of (i) its Claims (as defined in the Scheme) against the Company as at the Ascertainment Date (as defined in the Scheme), (ii) any Security (as defined in the Scheme) provided by the Company in relation to those Claims,

and (iii) any Claim(s) by the Company against the Scheme Creditor which is a Mutual Claim (as defined in the Scheme), by 5.00pm on 1 June 2022 to the Chairman electronically to the email address "[sg-fmpacificradiancekpmg.com.sg](mailto:sg-fmpacificradiancekpmg.com.sg)" followed by hardcopy to the Specified Address (defined in the Scheme as KPMG Services Pte. Ltd., 16 Raffles Quay, #22-00 Hong Leong Building, Singapore 048581 (Attention: Bob Yap/Toh Ai Ling)), or such other email address or address as may be notified by the Company or the Chairman to the Scheme Creditors), in accordance with the Scheme and the instructions set out in the relevant Proof of Debt form.

Any Claim (as defined in the Scheme) of any Scheme Creditor against the Company that is not stated in a Proof of Debt submitted in accordance with the Scheme may, in accordance with the terms of the Scheme and subject to the Chairman's discretion, be forever waived, released, discharged and extinguished, and the Scheme Creditor shall not have any rights, interests and claims against the Company in respect of such Claim.

A Scheme Creditor may vote in person at the relevant Court Meeting or appoint one proxy to attend and vote on its behalf, using the Proxy Form contained in the Scheme Document. Proxy Forms must be sent electronically to the email address "[sg-fmpacificradiancekpmg.com.sg](mailto:sg-fmpacificradiancekpmg.com.sg)" followed by hardcopy to be deposited at the office of KPMG Services Pte. Ltd., 16 Raffles Quay, #22-00 Hong Leong Building, Singapore 048581 by **17 July 2022 at 5:00 p.m.**, being 72 hours before the time appointed for holding the Court Meetings.

Scheme Creditors should note that they will not be entitled to vote at the Court Meetings (unless so admitted to vote at the Chairman's discretion) if:

- (a) whether or not the Scheme Creditor is attending the relevant Court Meeting in person or by proxy, a valid Proof of Debt is not received by 5.00pm on 1 June 2022 electronically to the email address "[sg-fmpacificradiance@kpmg.com.sg](mailto:sg-fmpacificradiance@kpmg.com.sg)" followed by hardcopy to the Specified Address (as defined in the Scheme); and
- (b) in respect of Scheme Creditors who wish or are required to appoint a proxy to attend and vote at the Court Meetings, a valid Proxy Form is not received by 3:00 p.m. on 17 July 2022 electronically to the email address "[sg-fmpacificradiance@kpmg.com.sg](mailto:sg-fmpacificradiance@kpmg.com.sg)" followed by hardcopy to the Specified Address (as defined in the Scheme).

Dated this 18 May 2022