

**PACIFIC RADIANCE LTD.**  
**COMPANY REGISTRATION NO. 200609894C**

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**S\$100,000,000 4.30 PER CENT. NOTES DUE 2020 (ISIN: SG6SF2000004) COMPRISED IN SERIES 001 (THE “NOTES”) ISSUED BY PACIFIC RADIANCE LTD. (THE “COMPANY”) PURSUANT TO ITS S\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME**

**- REDEMPTION DATE OF THE NOTES**

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*Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 10 February 2021 issued by the Company.*

Reference is made to the trust deed dated 14 August 2014 entered into between (1) the Company, as issuer, and (2) DBS Trustee Limited, as trustee, as amended and supplemented by the supplemental trust deed dated 30 November 2015, the second supplemental trust deed dated 27 August 2018, the third supplemental trust deed dated 11 October 2019 and the fourth supplemental trust deed dated 2 March 2022, constituting the Notes.

The Company wishes to announce, pursuant to Condition 6(d) of the terms and conditions of the Notes, that it has elected to and will redeem all (but not some only) of the Notes on 1 September 2022.

The Notes will be redeemed by way of issuing (i) the Redemption Shares to Noteholders on the basis of 4,518,400 Redemption Shares for every \$250,000 in principal amount of Notes held, and (ii) the Perpetual Securities to the Noteholders on the basis of one (1) Perpetual Security for every \$250,000 in principal amount of Notes held. The Redemption Shares will be credited to the securities accounts of the Noteholders two (2) business days after the date of issuance of the Redemption Shares, that is, on 5 September 2022.

Upon the redemption of the Notes, the Notes will be cancelled thereafter and delisted from the Singapore Exchange Securities Trading Limited.

**Trading of the Company’s securities on the SGX-ST had been voluntarily suspended by the Company on 28 February 2018.**

**Shareholders and Noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and Noteholders should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.**

By Order of the Board of  
**PACIFIC RADIANCE LTD.**

Pang Yoke Min  
Executive Chairman  
16 August 2022