

**PACIFIC RADIANCE LTD.  
COMPANY REGISTRATION NO. 200609894C**

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**S\$100,000,000 4.30 PER CENT. NOTES DUE 2020 (ISIN: SG6SF2000004) COMPRISED IN SERIES 001 (THE “NOTES”) ISSUED BY PACIFIC RADIANCE LTD. (THE “COMPANY”) PURSUANT TO ITS S\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME**

**- REDEMPTION AND CANCELLATION OF NOTES**

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Reference is made to (i) the trust deed dated 14 August 2014 entered into between (1) the Company, as issuer, and (2) DBS Trustee Limited, as trustee, as amended and supplemented by the supplemental trust deed dated 30 November 2015, the second supplemental trust deed dated 27 August 2018, the third supplemental trust deed dated 11 October 2019 and the fourth supplemental trust deed dated 2 March 2022, constituting the Notes; and (ii) the SGX announcement made by the Company on 16 August 2022. Unless otherwise defined, all capitalised terms shall bear the same meanings as the consent solicitation statement dated 10 February 2021 issued by the Company.

The Company wishes to announce that as at 5 September 2022, all of the Notes have been validly redeemed by way of issuing the Redemption Shares and the Perpetual Securities to Noteholders. Following such redemption, all of the Notes will be cancelled and delisted from the Singapore Exchange Securities Trading Limited accordingly.

**Trading of the Company’s securities on the SGX-ST had been voluntarily suspended by the Company on 28 February 2018.**

**Shareholders and Noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and Noteholders should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.**

By Order of the Board of  
**PACIFIC RADIANCE LTD.**

Pang Yoke Min  
Executive Chairman  
5 September 2022